

Action number	Workgroup Raised	Owner	Action	Comment	Due by	Status
1	WG1	KH	Amend Terms of Reference c) to include consideration of increases in TEC and d) to include the consideration of over-recovery.	Will be updated at CUSC Panel in May	WG2	Closed
2	WG1	SN/SD	Draft the legal text for the modification and share it with work group members for review.	Preceeding actions raised - actions 8 and 9	WG2	Closed
3	WG1	SN/SD	Provide further information on the cash flow and money trail related to asset connection and revenue recovery.	We have spoken with NESO revenue and believe we have a HL view of the charging model and payments to TO's. We intend to get this validated by the TO's to confirm our understanding.	WG2	Closed

4	WG1	SN/SD	Check for any interaction with this modification on the STC.	No observed interaction with the STC.	WG2	Closed
5	WG1	SN/SD	Review CUSC Section 3 for any interaction relating to invoicing and	The Commercial codes team have done an initial review and	WG2	Closed
6	WG2	SN	Review Section 3.10.5 and provide update to the Workgroup	Update provided in WG3	WG3	Closed
7	WG2	DC	Draft a question for the Workgroup Consultation.	Completed and included in the Workgroup Consultation document	WG3	Closed
8	WG2	KH	Add legal text and consultation documents to the collaboration space for review.	Draft Legal Text and consultaion document shared on collaboration space.	WG3	Closed
9	WG2	SN/SD	Update the legal text for both sections 3 and 14 on to the latest CUSC baseline and share it with the Workgroup for review.	Section 14 has been drafted and shared with WG Members. Section 3 will require a twin mod if it needs changing. Propose to close.	WG3	Closed

10	WG2	SD	Discuss and potentially raise an alternative modification that includes both the initial connection and disconnection scenarios.	Alternative request form raised and being reviewed by Code admin	WG4	Closed
11	WG2	SD	Review and refine the wording for the Workgroup Consultation question regarding the end phase, ensuring clarity on terms like disconnection and de-energisation.	Wording has been refelected in the Workgroup Consultation document.	WG3	Closed
12	WG2	SD	Update the diagram to reflect the changes under this modification, so it can be included in the Workgroup Consultation document.	Diagram to be provided to Workgroup members for review prior to including as an annex to the workgroup consultation	WG3	Closed
13	WG3	SD/SN	Consult with the revenue team to confirm the preferred approach for daily versus monthly pro rata charging.	The revenue team have no strong preference between daily or monthly pro rata charging - Daily is fine from the revenues point of view.	WG4	Closed

14	WG3	SD/SN	Consult with the revenue team to confirm the appropriate wording for Question 7 regarding negative charging zones.	We will hold off until Chiamaka shares her view. Workgroup to review in WG4 and share following the meeting	WG4	Closed
15	WG3	SD/SN	Consult with the revenue team to determine if immediate tariff changes are necessary and update the work group consultation document accordingly.	Revenue forecast however this doesnt change the current process. Revenue beleive current process should continue.	WG4	Closed
16	WG3	KH	Change the wording in the legal text to "a relevant charging date" and share it back on the collaboration space.	Completed.	WG4	Closed
17	WG3	DC	Ensure the work group report covers the discussion on over and under recovery and its impact.	Ongoing	WG4	Closed
18	WG4	SD	Consult with the revenue team to clarify the reconciliation approach for both positive and negative charging zones, including how charges would be calculated if peak output data is unavailable.	Ongoing	WG5	Closed

19	WG4	SD	Confirm definition of a "chargeable day" and confirm how this should be interpreted for charging purposes.	Ongoing	WG5	Closed
20	WG4	GP	Update the wording in the workgroup consultation to accurately reflect the treatment of negative charging zones and ensure clarity for readers.	Ongoing	WG5	Closed
21	WG4	SD/AA	Refine and finalise the Legal Text for the daily charging section.	Ongoing	WG5	Closed
22	WG4	SD/AA	Ensure the Alternative Request (WACM) Legal Text is developed in line with the baseline, with further review and input from the legal team before circulation	Ongoing	WG5	Closed
23	WG4	KH	Update the Workgroup Consultation document with the agreed changes and circulate it to members for review, with a deadline for feedback and updates by Friday 18 July 2025.	Ongoing	WG5	Closed
24	WG5	SD/SN	Draft and circulate the Legal Text for WACM 1		WG6	Closed

25	WG5	RB/GM	Draft Legal Text for WACM 2 (if voted in), ensuring alignment with WACM 1 except for retrospectivity.		WG6	Closed
26	WG5	KH	Share Workgroup Consultation responses with new Workgroup Members.		WG6	Closed
27	WG5	SD/SN	Catch up with the revenue team to provide numbers on how many plants would be affected by retrospective application.	I beleive this was closed at the last WG, we provided figures from the TEC register.	WG7	Closed
28	WG5	KH	Propose dates and schedule an extra meeting for the WACM 2 vote		WG6	Closed
29	WG5	SD	Raise consequential change in Section 6 and include as part of WACM 1	This has been raised by Steve D. Legal text has started and can be cirulated if needed. Mod number not created.	WG6	Closed
30	WG6	SD	Review and consolidate the three sets of Legal Texts	Meeting took place today. Legal text aligned and agreed by all parites.	WG7	Closed
31	WG6	KH	Share the aligned Legal Text on the Collaboration space		WG7	Closed

32	WG6	GM	Review and update the summary for WACM 2 in the Workgroup Report and add a one-liner describing the Legal Text difference.		WG7	Closed
33	WG6	DC	Review notes and provide specific examples of potential unintended consequences, such as incentives for early closure or seasonal defects for Workgroup discussion.	Sean to ask Damian on this one/ Comments now been received Damian will discuss this a WG	WG7	Open
34	WG7	SD/SN	Add a note in the Workgroup Report about the discussion and exclusion of profiling as an option.	A note was added in the Workgroup Report about the exclusion of profiling as an option.	WG8	Closed
35	WG7	SD	Clarify how the modification applies to sites with shared TEC.	The NESO representative clarified how the modification applies to sites with shared tech, noting it is not in scope and applies to pro-rating of the period, not charging principles for connection.		Closed

36	WG7	AA/GM	Expand the section on retrospectivity debate, including why this year is exceptional and the precedent issue.	A section on Retrospectivity debate was sent to Workgroup members ahead of the meeting to be reviewed.	WG8	Closed
37	WG7	DH	Clarify the outcome/process for negative charging zones where peak output figures are not available	This action remains open pending input from the NESO SME	WG8	Closed
38	WG8	AA/GM/SD	Finalise Legal Text wording and circulate for review before the next meeting		WG9	Closed
39	WG8	All	Prepare comments on the new retrospectivity/retroactivity section for discussion and agreement at the next meeting		WG9	Closed